

## ISÈRE



## MAIN BUSINESS SECTORS IN ISÈRE



#### [Chemistry, environment, cleantechs]

- **15,000** jobs
- 3 chemical platforms
- 15 research centres



#### [Electronic components, computer hardware]

- **11,500** jobs
- 93 establishments
- **16.6 %** of the department's industrial employment
- **71.5** % of the regional employment in the sector



#### [Metallurgy, metalwork, machining]

- **10,500** jobs
- 584 establishments
- **14.9 %** of the department's industrial employment
- **2<sup>nd</sup>** industrial employer in the department



#### [Machinery and equipment] - 9,700 jobs

- **9,700** Jobs
- 386 establishments
  13.7 % of the department's industrial employment
- 20.3 % of the regional
- employment in the sector, with Isère becoming the **2<sup>nd</sup>** department in the region

**ESTABLISHED** 

IN ISÈRE



#### [Electrical equipment and energy management]

- **8,000** jobs
- 135 establishments
- **11.5 %** of the department's industrial employment
- 34.5 % of the regional employment in the sector, with Isère becoming the 1<sup>st</sup> department in the region



# [Medical technology, scientific instruments]

- **5,000** jobs
- **133** establishments
- **7%** of the department's industrial employment
- 27.8 % of the regional employment in the sector, with Isère becoming the 1<sup>st</sup> department in the region





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# OTHER STRONG POINTS OF ISÈRE

The Grenoble metropolis is renowned for its higher education-research-industry triad.

Research employs 25,000 people of which 23,000 within 20 kms of Grenoble. Major public and private research laboratories are located near Grenoble, such as CEA-Leti, INRIA, Orange, Apple, Schneider Electric, Huawei, Atos, Air Liquide, Naver Labs, STMicroelectronics, Soitec, Constellium, GE, Fujitsu, BD, etc.

The electronic components and digital sector has a real asset with a comprehensive value chain located in Isère: Electronic CAD & design, equipment & material, industry & fabless, microsystem & MEMS.

Imagers located in the department also bring cutting-edge skills. Medical technologies are also benefiting from various developments in component miniaturisation as well as in software aspects and image analysis. This ecosystem has also allowed the emergence of a centre of expertise on artificial intelligence.

The chemistry, environment and cleantech industry is made up of 400 companies, approximately 50 start-ups and cutting-edge research centres, as well as three chemical platforms considered to be models in terms of industrial ecology.

The presence of Axelera, the only French competitive hub in chemistry-environment is a real asset for the department as is the multimodal platform (water, rail, road) of Roches-Roussillon/INSPIRA with a manager of shared services and infrastructure.

# KEY FIGURES

110,840 establishments

- 474,460 employees
- 744 foreign-funded companies

## **EDUCATION AND RESEARCH**

#### TRAINING CENTRES

The Académie de Grenoble has the highest pass results at baccalaureate exams. 63,000 students in higher education with the UGA among the world's Top 150 universities (Shanghai Ranking).



Internationally recognised schools:



The Cité Scolaire Internationale Europole for foreign students.

#### VARIED AND DYNAMIC RESEARCH

- Grenoble has a very high R&D job density (1st metropolitan city in France with regards to R&D employment),
- Grenoble Alpes is the 2<sup>nd</sup> French site with the most ERC Consolidator Grant winners and CNRS and IUF medal holders),
- In 2019: 401 patent applications submitted to the INPI, i.e. 24.67% of applications in the Auvergne-Rhône-Alpes region. An interesting 17% increase in 2019,
- Many recognised research centres: CEA-Leti, LITEN, INRIA, 5 international scientific instruments (ESRF, ILL, IRAM, EMBL, EMFL).



#### **DID YOU KNOW?**

Isère is a pioneering department for computer-assisted medical procedures (CAMP).

Grenoble is home to five major international public research instruments: ESRF (European Synchrotron Radiation Facility), ILL (Institut Laue-Langevin), EMBL (European Molecular Biology Laboratory), EMFL (European Magnetic Field Laboratory), and IRAM (Institut de radioastronomie millimétrique).



## THE MOUNTAIN SECTOR

With its companies renowned throughout the world, its flourishing ecosystem and its dynamic innovation, the department of Isère is ideal for the development of the mountain sector. It employs close to 5,600 people in the sector, of which 2,100 in the mountain development sector and 3,500 in the sports industry. The department also has living labs for innovative sports projects such as the Station de Trail in the Chartreuse or the Biz Lab from the Grenoble Ecole de Management.

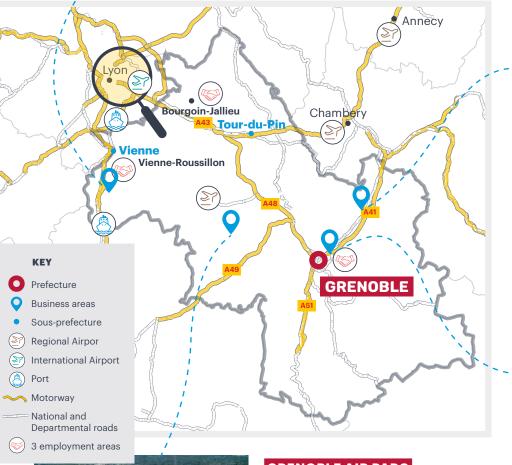


# BEST LOCATIONS TO SET UP YOUR BUSINESS



#### ROUSSILLON CHEMICAL PLATFORM OF ROCHES-ROUSSILLON

- 30 ha for sale, strategically located 45 min from the Feyzin refinery which is one of the key components of the "Vallée de la Chimie Rhône-Alpes" industrial platform,
- Access to raw materials facilitated by various infrastructures: pipelines, access to the Rhône, railway lines, etc.
- Ideally located, close to Lyon.





#### **GRENOBLE AIR PARC**

- 49 ha of industrial land available near Grenoble, as part of the Grenoble Air Parc business park,
- Quick access to 2 motorways: A48 and A7,
- Less than 1 hour from the Lyon international airport.



#### LE CHEYLAS ACTIPARC SILLON ALPIN

- Premises covering a surface of 4,000 m<sup>2</sup>, located on 30 ha of land for lease/for sale,
- Ideally located:
- 1 motorway, 2 TGV railway stations,
- 4 airports less than 2h away, a natural route to Chambéry, Geneva and Eastern Europe.



#### GRENOBLE SUD INDUSTRIAL PARK SUD - ZAC SAUT DU MOINE

- 3 ha available on a "Turnkey" site for your industrial activities,
- Ideally located with access to international motorways, Lyon Saint-Exupéry airport (1h) and Grenoble TGV stations (15 min).

### ACCESS



At the heart of the national and European road network Including 4 motorways (Lyon, Geneva, Marseille,

Turin).



Several TGV connections to Paris and Europe.



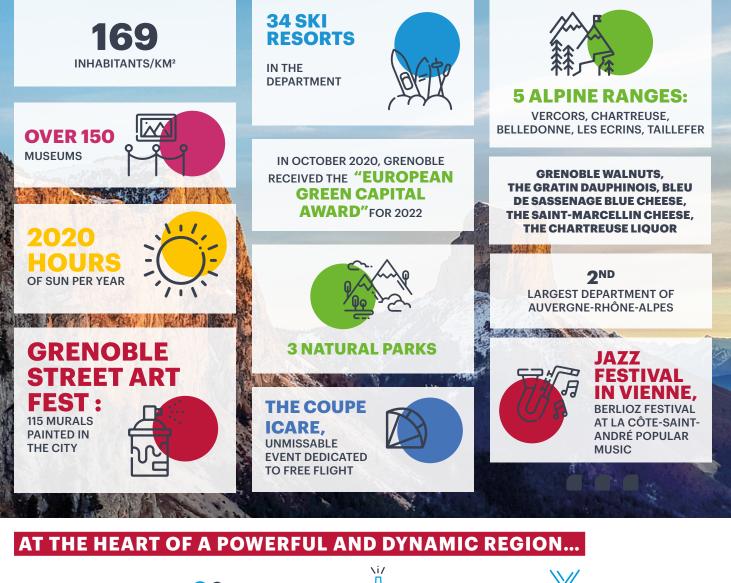
**1 European airport** and nearby **2** international airports. Less than 1h from Lyon

Less than 1h from Lyor Saint-Exupéry and 1h15 from Geneva-Cointrin.



**1 port: Vienne Sud Salaise-Sablons** 2<sup>nd</sup> river port in the region with 860,000 tonnes of goods transported every year.

# QUALITY OF LIFE IN ISÈRE



€269BN GDP in 2020 (equivalent to that of Denmark)

€

**A POPULATION OF 8 MILLION** (2<sup>nd</sup> most populated region of France)

**1st INDUSTRIAL** REGION OF FRANCE (OVER 500,000 JOBS)

IN FRANCE WITH 350,000 STUDENTS

2<sup>nd</sup> REGION

**FOR HIGHER** 

**EDUCATION** 

**2<sup>nd</sup> FRENCH REGION** FOR DIRECT FOREIGN INVESTMENTS

8<sup>th</sup> EUROPEAN

REGION IN TERMS OF POPULATION AND FCONOMY

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